

Stockholm, 28 January 2021

To the bondholders in:

ISIN SE0010547422 – Future Gaming Group International AB up to SEK 200,000,000 Senior Secured Fixed Rate Bonds 2017/2020

NOTICE OF WRITTEN PROCEDURE – REQUEST FOR APPROVAL OF WAIVER

This voting request for procedure in writing has been sent on 28 January 2021 to bondholders directly registered as of 27 January 2021 in the debt register (Sw. *skuldboken*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Bonds (as defined below) on behalf of someone else on a Securities Account, please forward this notice to the bondholder you represent as soon as possible. For further information, please see below under Section 6.3 (*Voting rights and authorisation*).

Key information:

Record Date for being eligible to vote:	4 February 2021
Deadline for voting:	15.00 CET on 24 February 2021
Quorum requirement:	At least twenty (20) per cent. of the Adjusted Nominal Amount
Majority requirement:	At least fifty (50) per cent. of the Adjusted Nominal Amount

Nordic Trustee & Agency AB (publ) acts as agent and security agent (the "**Agent**") for the holders of bonds (the "**Bondholders**") in the above mentioned bond issue with ISIN SE0010547422 (the "**Bonds**") issued by Future Gaming Group International AB (the "**Issuer**" and together with its direct and indirect subsidiaries, the "**Group**"). In its capacity as agent, and as requested by the Issuer, the Agent hereby initiates a procedure in writing (the "**Written Procedure**"), whereby Bondholders can vote for or against the Request (as defined in Section 2 below).

All capitalised terms used herein and not otherwise defined in this notice (the "**Notice**") shall have the meanings assigned to them in the terms and conditions for the Bonds, originally dated 5 December 2017 and as amended and restated on 29 March 2018 and on 30 January 2020 (the "**Terms and Conditions**").

Bondholders may participate by completing and sending the voting form, attached hereto as Schedule 1 (the "**Voting Form**"), and, if applicable, the power of attorney/authorisation, attached hereto as Schedule 2 (the "**Power of Attorney**"), in accordance with the instructions set out in Section 6.4 (*Bonds registered with a nominee*) to the Agent. Please contact the securities firm through which you hold your Bonds if you do not know how your Bonds are registered or if you require authorisation or other assistance to participate.

The Agent must be in receipt of the Voting Form no later than by 15.00 (CET) on 24 February 2021 either by regular mail, courier or email to the Agent using the contact details set out in Section 6.7 (*Address for sending replies*) below. Votes received thereafter may be disregarded.

To be eligible to participate in the Written Procedure, a person must meet the criteria for being a Bondholder on 4 February 2021 (the "**Record Date**"). This means that the person must be registered on a Securities Account with the CSD, as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Bonds.

1 BACKGROUND

The Issuer has made certain financial undertakings under section 12.1 (*Maintenance Test*) of the Terms and Conditions. As previously communicated, a consequence of the Covid-19 pandemic is that the Issuer has not had the same income and reached the same operating profit as expected and it will be difficult to meet the Maintenance Test for 31 December 2020, 31 March 2021, 30 June 2021 and 30 September 2021.

Hence, the Issuer seeks the waiver and consent of the Bondholders in accordance with the Request set out in Section **Fel! Hittar inte referenskälla.** below.

2 REQUEST

The Bondholders are hereby requested to approve the waiver request set forth in Sections 2.1 below (the "**Request**").

2.1 The Waiver

The Bondholders are hereby requested to approve to waive the Issuer's undertakings under section 12.1 (*Maintenance Test*) of the Terms and Conditions until 31 December 2021.

For the avoidance of doubt, provided that the waiver is approved, the next date that the Maintenance Test shall be met is per 31 December 2021 and the next date the Maintenance Test shall be reported to the Agent is in the Compliance Certificate to be delivered in connection with the publication of the Financial Report for the quarter ending on 31 December 2021.

3 CONSENT

The Bondholders are hereby asked to approve the Request.

The Issuer has informed the Agent that, at the date of this Notice, Bondholders representing more than fifty (50) per cent. of the Total Nominal Amount has undertaken to vote in favour of the Request.

4 EFFECTIVE DATES

The Request shall be deemed approved immediately upon expiry of the voting period and receipt of the required majority as set forth in Section 6.6 (*Majority*) or if earlier, when a requisite majority of consents of the Adjusted Nominal Amount have been received by the Agent.

5 NON-RELIANCE BY THE AGENT

The Request is presented to the Bondholders, without any evaluation, advice or recommendations from the Agent whatsoever. The Agent has not reviewed or assessed this Notice or the Request (and their effects, should they be adopted) from a legal or commercial perspective of the Bondholders and the Agent expressly disclaims any liability whatsoever

related to the content of this Notice and the Request (and their effects, should they be adopted). The Bondholders are recommended to seek legal advice in order to independently evaluate whether the Request (and their effects) are acceptable or not.

6 WRITTEN PROCEDURE

The following instructions need to be adhered to under the Written Procedure.

6.1 Final date to participate in the Written Procedure

The Agent must have received the votes by regular mail, courier or email to the address indicated below no later than 15.00 (CET) on 24 February 2021. Votes received thereafter may be disregarded.

6.2 Decision procedure

The Agent will determine if received replies are eligible to participate under the Written Procedure as valid votes.

When a requisite majority of consents of the total Adjusted Nominal Amount has been received by the Agent, the Request shall be deemed to have been adopted, even if the time period for replies in the Written Procedure has not yet expired.

Information about the decision(s) taken under the Written Procedure will: (i) be sent by notice to the Bondholders and (ii) be published on the website of the Issuer and be published by the Agent on www.stamdata.com.

A matter decided under the Written Procedure will be binding for all Bondholders, irrespective of them responding in the Written Procedure.

6.3 Voting rights and authorisation

Anyone who wishes to participate in the Written Procedure must, on the Record Date 4 February 2021, be registered in the Issuer's debt register as:

- (a) a direct registered owner of a Securities Account; or
- (b) an authorised nominee in a Securities Account, with respect to one or several Bonds.

6.4 Bonds registered with a nominee

If you are not registered as a direct registered owner, but your Bonds are held through a registered nominee or another intermediary, you may have two different options to influence the voting for the Bonds.

- (i) You can ask the nominee or other intermediary that holds the Bonds on your behalf to vote in its own name as instructed by you.
- (ii) You can obtain a Power of Attorney (Schedule 2) from the nominee or other intermediary and send in your own Voting Form based on the authorisation. If you

hold your Bonds through several intermediaries, you need to obtain authorisation directly from the intermediary that is registered in the debt register as Bondholder of the Securities Account, or from each intermediary in the chain of holders, starting with the intermediary that is registered in the debt register as a holder of the Securities Account as nominee or direct registered owner.

Whether one or both of these options are available to you depends on the agreement between you and the nominee or other intermediary that holds the Bonds on your behalf (and the agreement between the intermediaries, if there are more than one).

The Agent recommends that you contact the securities firm that holds the Bonds on your behalf for assistance, if you wish to participate in the Written Procedure and do not know how your Bonds are registered or need authorisation or other assistance to participate. Bonds owned by Group Companies or (to the knowledge of the Issuer) their Affiliates do not entitle to any voting rights.

6.5 Quorum

To approve the Request, Bondholders representing more than twenty (20) per cent. of the Adjusted Nominal Amount must reply to the Request under the Written Procedure in order to form a quorum.

If a quorum does not exist, the Agent shall initiate a second Written Procedure, provided that the relevant proposal has not been withdrawn by the Issuer. No quorum requirement will apply to such second Written Procedure.

6.6 Majority

In order for the Requests to be approved, at least fifty (50) per cent. of the Adjusted Nominal Amount for which Bondholders reply in the Written Procedure must consent to the Request.

6.7 Address for sending replies

Return the Voting Form in Schedule 1 and, if applicable, the Power of Attorney/Authorisation in Schedule 2, by regular mail, scanned copy by e-mail, or by courier to:

By regular mail:

Nordic Trustee & Agency AB (publ)
Attn: Written Procedure / FGG
P.O. Box 7329
SE-103 90 Stockholm

By courier:

Nordic Trustee & Agency AB (publ)
Attn: Written Procedure / FGG
Norrandsgatan 23
SE-111 43 Stockholm

By email:

E-mail: voting.sweden@nordictrustee.com

7 FURTHER INFORMATION

For questions regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

For questions regarding the Request and other documents relevant to the Request, please contact the Issuer, Attn. Alexander Pettersson, at alexander@futuregaminggroup.com or +46 76 677 36 67.

Stockholm, 28 January 2021

NORDIC TRUSTEE & AGENCY AB (PUBL)

As Agent

Enclosed:

Schedule 1	Voting Form
Schedule 2	Power of Attorney/Authorisation

**SCHEDULE 1
VOTING FORM**

For the Written Procedure in Future Gaming Group International AB:s up to SEK 200,000,000 Senior Secured Fixed Rate Bonds 2017/2020 with ISIN SE0010547422.

The undersigned Bondholder or authorised person/entity (the "**Voting Person**"), votes either **For** or **Against** the Request by marking the applicable box below.

NOTE: *If the Voting Person is not registered as Bondholder (as defined in the Terms and Conditions), the Voting Person must enclose a Power of Attorney/Authorisation, see **Fel! Hittar inte referenskälla..***

Capitalised terms used and not otherwise defined herein shall have the meanings assigned to them in the Notice of Written Procedure dated 28 January 2021.

For the Request

Against the Request

Name of the Voting Person:

Capacity of the Voting Person:

Bondholder: ¹

authorised person: ²

Voting Person's reg.no/id.no
and country of incorporation/domicile:

Securities Account number at Euroclear Sweden:
(if applicable)

Name and Securities Account number of custodian(s):
(if applicable)

Nominal Amount voted for (in SEK):

Contact person, daytime telephone number and e-mail address:

Authorised signature and Name³

Place, date

¹ When voting in this capacity, no further evidence is required.

² When voting in this capacity, the person/entity voting must also enclose Power of Attorney/Authorisation (Schedule 2) from the Bondholder or other proof of authorisation showing the number of votes held on the Record Date (as defined in the Notice of Written Procedure from Future Gaming Group International AB).

³ If the undersigned is not a Bondholder as defined in the Terms and Condition and has marked the box "authorised person", the undersigned – by signing this document – confirms that the Bondholder has been instructed to refrain from voting for the number of votes cast with this Voting Form.

SCHEDULE 2
POWER OF ATTORNEY/AUTHORISATION

For the Written Procedure in Future Gaming Group International AB:s up to SEK 200,000,000 Senior Secured Fixed Rate Bonds 2017/2020 with ISIN SE0010547422.

NOTE: *This Power of Attorney/Authorisation document shall be filled out if the Voting Person is not registered as Bondholder on the Securities Account, held with Euroclear Sweden. It must always be established a coherent chain of power of attorneys derived from the Bondholder. I.e. if the person/entity filling out this Power of Attorney/Authorisation in its capacity as "other intermediary", the person/entity must enclose its Power of Attorney/Authorisation from the Bondholder.*

Capitalised terms used and not otherwise defined herein shall have the meanings assigned to them in the Notice of Written Procedure from Future Gaming Group International AB dated 28 January 2021.

Name of person/entity that is given authorisation (Sw. *befullmäktigad*) to vote as per the Record Date:

Nominal Amount (in SEK) the person/entity is authorised to vote for as per the Record Date:

Name of Bondholder or other intermediary giving the authorisation (Sw. *fullmaktsgivaren*):

We hereby confirm that the person/entity specified above (Sw. *befullmäktigad*) has the right to vote for the Nominal Amount set out above.

We represent an aggregate Nominal Amount of: SEK _____

We are:

Registered as Bondholder on the Securities Account

Other intermediary and holds the Bonds through (specify below):

Place, date: _____

Name:

Authorised signature of Bondholder/other intermediary (Sw. *fullmaktsgivaren*)