

Stockholm, 31 January 2022

To the Bondholders in:

Future Gaming Group International AB (the “**Issuer**”)  
up to SEK 200,000,000 senior secured fixed rate bonds  
with ISIN: SE0010547422 (the “**Bonds**”)

## Notice of waiver in relation to the Written Procedure

Nordic Trustee & Agency AB (publ) is the appointed agent (the “**Agent**”) under the terms and conditions for the Bonds (the “**Terms and Conditions**”).

We refer to the Terms and Conditions in relation to the Bonds that was originally entered into between the Issuer and the Agent on 5 December 2017 (as amended from time to time). Terms defined in the Terms and Conditions have the same meaning when used in this notice unless given a different meaning herein. Any reference to a clause in this notice is a reference to a clause in the Terms and Conditions.

We further refer to the notice of the written procedure published by the Issuer and the Agent on 15 December 2021, which was approved by the Bondholders on 17 January 2022 and as announced by the Company on 18 January 2022 (the “**Written Procedure**”).

This notice is distributed to the Bondholders in accordance with paragraph (c) of Clause 19 (Amendments and Waivers) of the Terms and Conditions.

At the request of the Issuer, the Agent has agreed to provide a waiver in relation to the the long stop date for the Effective Date (as defined in the Notice of Written Procedure) so that it is extended from 31 January 2022 to 15 June 2022 (the “**Waiver**”). The reason for the Waiver is that it was noted that the long stop date for completion of the Transaction (as defined in the Notice of Written Procedure) and the amendments requested in the Notice of Written Procedure coming into effect was set to 31 January 2022 while the long stop date in the share purchase agreement between the Issuer and Fable Media ApS’s shareholder Frederik Falbe-Hansen Holding ApS is set out to 15 June 2022. While all proposals in relation to the transactions were resolved unanimously on the extraordinary general meeting held on 19 January 2022, the Issuer has been informed by Spotlight that a “new listing review” is required, which has been initiated, and that approval from Spotlight may be expected during the spring 2022.

Against this background, the long stop date for the Effective Date is proposed to be changed to 15 June 2022 to facilitate the closing of the Transaction.

The Agent has considered that the provided waiver is not detrimental to the interest of the Bondholders and has been made in accordance with paragraph (a)(i) of Clause 19 (Amendments and Waivers) of the Terms and Conditions. Further, the Bondholder Committee (as defined in the Notice of Written Procedure), has confirmed in writing that it accepts the extension of the long stop date to 15 June 2022. The Bondholder Committee represents approximately 69.3 per cent. of the Total Nominal Amount.

The Waiver has become effective as of 31 January 2022 and will lapse immediately if the Effective Date has not occurred by 15 June 2022.

This Waiver is available at the website of the Issuer and the Agent and the notice will be sent by regular mail to the Bondholders in accordance with the Terms and Conditions.

Sincerely,

Nordic Trustee & Agency AB (publ)